2005

MAINE INDIVIDUAL INCOME TAX
1040S-ME RESIDENT **SHORT** FORM

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0502200

DO NOT STAPLE OR TAPE FORMS TO YOUR RETURN. ENCLOSE CHECK OR MONEY ORDER AND W-2 OR 1099 FORMS IN THE ENVELOPE WITH YOUR RETURN.

STEP 1 Print Neatly in Blue or Black Ink, Using Upper Case Letters

DO NOT USE RED INK

Your First Name | MI | Your Last Name

Spouse's First Name | MI | Spouse's Last Name

Mailing Address (PO Box, number, street and apt. no)

City | State | Zip Code

IMPORTANT!
You **must** enter your SSN(s) below.

Your Social Security Number

Spouse's Social Security Number

Home Phone Number

Work Phone Number

***NOTE:** If either spouse is **deceased**, enter the date of death on the **back** of this page in the spaces provided above the signature* area.

1 ***Maine Clean Election Fund –*** (*See* instructions on page 6.) **NOTE:** Checking the box will not increase your tax or reduce your refund. **YES** **NO**

Do you want $3 to go to this fund ....

If a joint return, does your spouse want $3 to go to this fund ....

2 Check here if you were engaged in ***COMMERCIAL FARMING OR FISHING*** during 2005. (*See* Instructions)

STEP 2 Indicate Your Filing Status

FILING STATUS (Check one)

3 Single

4 Married filing **j**oint return (Even if only one had income)

5 Married filing **s**eparate return. Enter spouse's social security number and full name above.

6 Head of **h**ousehold (With qualifying person)

7 Qualifying **w**idow(er) with dependent child

(Year spouse died)

8 CHECK IF: **You were** **Spouse was**

65 or over 8a 8c

Blind 8b 8d

STEP 3 Enter Your Exemptions

9 Enter the TOTAL number of ***EXEMPTIONS*** claimed on your federal return 9

STEP 4 Calculate Your Taxable Income

10 ***FEDERAL ADJUSTED GROSS INCOME.*** (See instructions on page 6 for line references to federal forms. If negative, enter a minus sign in the box to the left of the number.) .... 10 , .

11 ***MAINE STATE RETIREMENT CONTRIBUTIONS.*** .... 11 , .

12 ***U.S. GOVERNMENT BOND INTEREST*** included in your federal adjusted gross income. ..... 12 , .

13 ***SOCIAL SECURITY AND RAILROAD RETIREMENT BENEFITS*** included in your federal adjusted gross income. .... 13 , .

14 ***PENSION INCOME DEDUCTION.*** (See instructions and worksheet on page 14) .... 14 , .

15 ***MAINE ADJUSTED GROSS INCOME.*** (Add lines 10 and 11, subtract lines 12, 13, and 14. If negative, enter a minus sign in the box to the left of the number) .... 15 , .

16 ***STANDARD DEDUCTION.*** (See instructions on page 6) .... 16 , .

17 ***EXEMPTION.*** (Multiply number of exemptions on line 9 by $2,850) .... 17 , .

18 ***TAXABLE INCOME.*** (Line 15 minus lines 16 and 17. If negative, enter a minus sign in the box to the left of the number.) .... 18 , .

19 ***INCOME TAX.*** (Find the tax for the amount on line 18 in the tax table on pages 15-19 or compute your tax using the tax rate schedule on page 19. If line 18 is negative, enter zero.) ... 19 , .

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0502201

STEP 5
Calculate Your Tax and Voluntary Contributions

20 ***INCOME TAX.*** (From line 19, page 1) 20

21 ***LOW-INCOME CREDIT.*** If the amount on line 18 is $2,000 or less and neither you nor your spouse (if married) are claimed on another person's return, enter the amount on line 20 here 21
NOTE: You are not required to file a return if you qualify for this credit. (*See* instructions)

22 ***EARNED INCOME TAX CREDIT (EIC).*** Your federal EIC $ __________ x .0492. Enter result here .. 22

23 ***NET INCOME TAX.*** Line 20 minus lines 21 and 22 (If less than zero, enter zero) 23

24 ***MAINE INCOME TAX WITHHELD.*** (Enclose W-2 and 1099 forms) .... ➡ 24
(DO NOT include estimated tax payments)

25 ***OVERPAYMENT.*** If line 24 is larger than line 23, subtract line 23 from line 24. Enter result here 25

26 ***UNDERPAYMENT.*** If line 23 is larger than line 24, subtract line 24 from line 23. Enter result here .. 26

27 ***USE TAX (SALES TAX).*** (*See* instructions) 27

28 ***TOTAL VOLUNTARY CONTRIBUTIONS AND PARK PASS PURCHASES.*** (From Schedule CP, line 12) 28

STEP 6
Calculate Your Refund or Amount Due

29 ***REFUND.*** (Line 25 minus lines 27 and 28) - NOTE: If total of lines 27 and 28 is greater than line 25, subtract line 25 from the total of lines 27 and 28 and enter the amount on line 31 below. ... 29

IF YOU WOULD LIKE YOUR REFUND DEPOSITED DIRECTLY TO YOUR BANK ACCOUNT *($5,000 or less)* OR TO YOUR NEXTGEN COLLEGE INVESTING PLAN® ACCOUNT, read the instructions on page 7 and fill out the information below. ***NOTE:*** Completing the information below authorizes Maine Revenue Services to disclose your social security number listed on the front of this form to your financial institution for the sole purpose of depositing your income tax refund directly into your bank account or NextGen College Investing Plan® Account.

Direct Deposit®

30a Routing Number*
*For NextGen Accounts, enter 043000261

30b Account Number*
*For NextGen Accounts, enter the Account Participant's 9-digit social security number.

30c Type of Account: ☐ Checking ☐ Savings ☐ NextGen®

31 ***AMOUNT DUE.*** Line 26 plus lines 27 and 28. (OR If total of lines 27 and 28 is greater than line 25, subtract line 25 from the total of lines 27 and 28). (If **$1,000** or more see instructions.) Enter result here. ... 31

EZ PAY at www.maine.gov/revenue or **ENCLOSE CHECK** payable to: **Treasurer, State of Maine.** Include your social security number on your check to receive proper credit on your account. **DO NOT SEND CASH.**

32 **FOR MAINE RESIDENTS ONLY:** Check this box if you would like to receive a 2006 Maine Residents Property Tax and Rent Refund Application: ➡ ☐
See instructions on pages 7 and 8 for information about the Tax and Rent Program. **THE APPLICATION WILL BE MAILED TO YOU IN AUGUST 2006 unless your income on line 15 exceeds the income limits for this program.**

To reduce printing and postage costs, if you file your return electronically or have your return done by a tax preparer and do not need Maine income tax forms and instructions mailed to you next year, check box at right. .... ➡ ☐

IMPORTANT NOTE

If taxpayer is **deceased**, enter **date of death**. *(Month)* / *(Day)* / *(Year)*

If spouse is **deceased**, enter **date of death**. *(Month)* / *(Day)* / *(Year)*

Third Party Designee (*See* page 7)
Do you want to allow another person to discuss this return with Maine Revenue Services? ☐ **Yes** (complete the following). ☐ **No.**
Designee's name ____________________ Phone no. ( ) ______________ Personal identification #: __________

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

SIGN HERE
Keep a copy of this return for your records

YOUR SIGNATURE | DATE SIGNED | YOUR OCCUPATION

SPOUSE'S SIGNATURE (IF JOINT RETURN, BOTH MUST SIGN) | DATE SIGNED | SPOUSE'S OCCUPATION

Paid Preparer's Use Only

PREPARER'S SIGNATURE | DATE | PREPARER'S PHONE NUMBER

PRINT PREPARER'S NAME and NAME OF BUSINESS | PREPARER'S SSN or **PTIN**

If requesting a REFUND, mail to: Maine Revenue Services, P.O. Box 9110, Augusta, ME 04332-9110
If NOT requesting a refund, mail to: Maine Revenue Services, P.O. Box 1066, Augusta, ME 04332-1066
DO NOT SEND PHOTOCOPIES OF RETURNS

OFFICE USE ONLY: CK $ __________ **PP** ☐ **IS** ☐