



2000

MAINE INDIVIDUAL INCOME TAX
1040S-ME RESIDENT SHORT FORM



000223000

(DO NOT STAPLE OR TAPE FORMS TO YOUR RETURN). ENCLOSE CHECK OR MONEY ORDER AND W-2 OR 1099 FORMS IN THE ENVELOPE WITH YOUR RETURN.

STEP 1

Print Neatly in Blue or Black Ink, Using Upper Case Letters

DO NOT USE RED INK

NOTE: If either spouse is deceased, enter the date of death on the back of this page in the spaces provided above the signature area.

Form fields for personal information: Your First Name, Initial, Your Social Security Number, Your Last Name, Spouse's Social Security Number, Spouse's First Name, Initial, Home Phone Number, Spouse's Last Name, Work Phone Number, Home Mailing Address, City/Town, State, ZIP Code.

1 Maine Clean Election Fund - see instructions on page 6. NOTE: Checking the box will not increase your tax or reduce your refund. YES NO. Do you want \$3 to go to this fund? If a joint return, does your spouse want \$3 to go to this fund?

2 Check here if you were engaged in Commercial Farming or Fishing during 2000 (see instructions).

STEP 2

Indicate Your Filing Status

FILING STATUS (check one)

- 3 Single
4 Married filing joint return (even if only one had income)
5 Married filing separate return (enter spouse's social security number and full name above)
6 Head of household (with qualifying person)
7 Qualifying widow(er) with dependent children (year spouse died:)

8 CHECK IF:

Table with columns for You were and Spouse was, and rows for 65 or over (8a, 8c) and Blind (8b, 8d).

STEP 3

Enter Your Exemptions

9 Total number of EXEMPTIONS claimed on your federal return..... 9

STEP 4

Calculate Your Taxable Income

10 FEDERAL ADJUSTED GROSS INCOME (from your federal Form 1040EZ, line 4; or 1040A, line 19; or 1040, line 33; or telefile worksheet, line I. If negative, enter a minus sign in the box to the left of the number.)
11 MAINE STATE RETIREMENT CONTRIBUTIONS
12 U.S. GOVERNMENT BOND INTEREST included in your federal adjusted gross income
13 SOCIAL SECURITY AND RAILROAD RETIREMENT BENEFITS included in your federal adjusted gross income
14 MAINE ADJUSTED GROSS INCOME (Add lines 10 and 11, subtract lines 12 and 13. If negative, enter a minus sign in the box to the left of the number.)
15 STANDARD DEDUCTION (see instructions on pages 6 and 7)
16 EXEMPTION (multiply number of exemptions on line 9 by \$2,850)
17 TAXABLE INCOME (Line 14 minus lines 15 and 16. If negative, enter a minus sign in the box to the left of the number.)
18 INCOME TAX (find the tax for the amount on line 17 in the tax table on pages 15-20) (If line 17 is negative, enter zero.)



STEP 5

Calculate Your Tax and Voluntary Contributions

19 INCOME TAX (from line 18, page 1) 19 ____ , ____ . ____
20 LOW-INCOME CREDIT If the amount on line 17 is \$2,000 or less and neither you nor your spouse (if married) are claimed on another person's return, enter the amount on line 19 here 20 ____ . ____
NOTE: You are not required to file a return if you qualify for this credit. (See instructions)
21 EARNED INCOME TAX CREDIT (EIC) Your federal EIC \$ _____ x .05. Enter result here 21 ____ , ____ . ____
22 NET INCOME TAX Line 19 minus lines 20 and 21 (If less than zero, enter zero) 22 ____ , ____ . ____
23 MAINE INCOME TAX WITHHELD (enclose [do not staple or tape] W-2 and 1099 forms) 23 ____ , ____ . ____
24 OVERPAYMENT If line 23 is larger than line 22, subtract line 22 from line 23. Enter result here 24 ____ , ____ . ____
25 UNDERPAYMENT If line 22 is larger than line 23, subtract line 23 from line 22. Enter result here 25 ____ , ____ . ____
26 TOTAL VOLUNTARY CONTRIBUTIONS AND PARK PASS PURCHASES (from Schedule CP, line 13) ... 26 ____ , ____ . ____
27 USE TAX (SALES TAX) (see instructions) 27 ____ , ____ . ____

STEP 6

Calculate Your Refund or Amount Due

28 REFUND If line 24 is greater than the total of lines 26 and 27, subtract lines 26 and 27 from line 24. ☺ Enter result here. Otherwise go to line 30 below. 28 ____ , ____ . ____
IF YOU WOULD LIKE YOUR REFUND DEPOSITED DIRECTLY INTO YOUR BANK ACCOUNT, read the instructions on page 8, and fill out the information below. NOTE: Completing the information below authorizes Maine Revenue Services to disclose your social security number listed on the front of this form to your financial institution for the sole purpose of depositing your income tax refund directly into your bank account.
29 Direct Deposit
29a Routing Number _____ 29c Account type Checking Savings
29b Account Number _____
30 AMOUNT DUE Line 25 plus lines 26 and 27. (OR If total of lines 26 and 27 is greater than line 24, subtract line 24 from the total of lines 26 and 27). (If \$1,000 or more see instructions.) Enter result here. 30 ____ , ____ . ____
ENCLOSE CHECK payable to: Treasurer, State of Maine. Include your social security number on your check to receive proper credit on your account. DO NOT SEND CASH.

FOR MAINE RESIDENTS ONLY: If you would like to receive a 2001 Maine Resident's Property Tax and Rent Refund Application Check here:
The Maine Residents Property Tax and Rent Refund program is a property tax relief program for qualified homeowners or renters who live in Maine. The 2000 program was generally available to Maine residents with household income less than \$42,600 for multi-member households or less than \$27,400 for single-member households. Also, your property taxes must have been greater than 4% of your income or your rent must have been greater than 22% of your income. Under current law, you may apply for this refund anytime from August 1, 2001 through January 31, 2002. THE APPLICATION WILL BE MAILED TO YOU IN AUGUST 2001 unless the income on line 14 is greater than the income limits for the program.



To reduce state printing and postage costs, if you have your return done by a tax preparer and do not need Maine income tax forms and instructions mailed to you next year, check box at right

If taxpayer is deceased, (Month) (Day) (Year) enter date of death / /
If spouse is deceased, (Month) (Day) (Year) enter date of death / /

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here Keep a copy of this return for your records

YOUR SIGNATURE _____ DATE _____ YOUR OCCUPATION _____
SPOUSE'S SIGNATURE _____ DATE _____ SPOUSE'S OCCUPATION _____
If necessary to process your return, may Maine Revenue Services discuss the contents of the return with the preparer shown below? Yes No

Paid Preparer's use only

PREPARER'S SIGNATURE _____ DATE _____ PREPARER'S PHONE NUMBER _____
FIRM'S NAME (or yours, if self-employed) _____ PREPARER'S EIN or PTIN _____

If requesting a Refund, mail to: Maine Revenue Services, P.O. Box 9110, Augusta, ME 04332-9110
If NOT requesting a refund, mail to: Maine Revenue Services, P.O. Box 1066, Augusta, ME 04332-1066
DO NOT SEND PHOTOCOPIES OF RETURNS

OFFICE USE ONLY: CK \$ _____ PP IS

