

2015 Test package
for e-file of
Maine Individual Tax Returns

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Section 1 – Introduction

1.1 Welcome

This publication provides the information needed to successfully complete your ATS test, including the test conditions, test procedures, and instructions to prepare your test material.

1.2 General Information

The ATS process makes software acceptance testing easy. This year we have are not requiring a particular set of state test scenarios, instead we are letting you supply your own returns that reflect the forms, schedules and features that your software supports.

1.3 Where Can I Get More Information?

The Modernized Electronic File Helpdesk (MEF) is available to assist you with production related questions and issues, as well as being your main point of contact during the ATS process. For assistance in formatting and transmitting your e-file returns the Efile Coordinator.

Maine E-File Helpdesk

Monday through Friday, between the hours of 8 a.m. and 5 p.m. EST

Phone: (207)624-9730

Fax: (207) 287-6628

E-mail: efile.helpdesk@maine.gov

Mail: Maine Revenue Services
ATTN: E-file Operations
P.O. Box 9107
Augusta, ME 04332-9107

1.4 Why Test?

The purpose of the ATS test is to ensure, prior to “live” processing, that: Software Developers and Transmitters send returns in the correct format, meet our electronic filing schema specifications, and have no business rule violations (rejects).

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In order to verify your software here is a list of forms and fields within that must be included in your ATS test submissions. Maine will be using a criteria based ATS for 2015 testing. Once the minimum number of returns have been accepted please email the submissions ids to Efile.Helpdesk@maine.gov and request your acceptance for tax year 2015 production filing.

Maine will not issue testing SSN series by product or vendor; all 1040 ATS return filings must use an SSN of 400-00-6500 through 400-00-6525. (we will not be rejecting ATS submissions for duplicate SSN submissions this year)

A minimum of 8 returns must be submitted including two examples of each form supported by your product.

1040ME

Line 5 MS, Line 19 Taxable Income greater than \$5,200.00
Line 5 MJ, Line 19 Taxable Income greater than \$41,850.00
Line 9, 10 or 11, with the corresponding schedules NR or NRH
Line 25c greater than 0.00 with the corresponding schedules
Line 25d greater than 0.00 with the corresponding schedules
Line 31 greater than 0.00 with the corresponding schedule CP
Line 32 greater than 0.00, including a DDR refund request
Line 34C greater than 0.00, including an ACH debit transaction

Schedule 1

Line 2d greater than 0.00, with the corresponding worksheet

Schedule 2

Line 2e greater than \$0.00
Line 4 greater than \$28,350

Schedule A

Line 2 greater than \$0.00 with corresponding worksheet

Schedule PTFC

Line 5b equals Y
Line 5c includes value of items included in rent or minimum 15% calculation
Line 12 equals Y
Line 12 equals the greater max refund amount for over 65

Supported Forms

Form 1040ME Maine Individual Income Tax Form
Schedule CP Voluntary Contributions and Park Passes
Maine Schedule PTFC Maine Residents Property Tax Fairness Credit
Maine Schedule 1 Income Modifications
Pension Deduction Worksheet
Supporting Worksheet for Schedule 1, Line 2f
Maine Schedule 2 Itemized Deductions
Supporting Worksheet for Schedule 2, Line 2a
Maine Schedule A Adjustments to Tax
Maine Schedule A Worksheets Supporting Worksheet for Rehabilitation of Historic Properties After 2007
Worksheet for Child Care Credit
Worksheet for Educational Opportunity Credit
Worksheet for Income Taxes Paid to Other Jurisdictions
Worksheet for Maine Seed Capital Credit
Worksheet for Research Expense Tax Credit
Worksheet for Wellness Programs Credit
Worksheet for High Technology Credit
Worksheet for Pine Tree Development Zone Credit
Maine Schedule NR Nonresident Credit
Maine Worksheet A Residency Information
Maine Worksheet B Income Allocation Worksheet13
Maine Schedule NRH Schedule for Calculating Nonresident Credit for Married Person Electing to file single
Form 2210ME Annualized Income Installment
Form W-2 Wage and Tax Statement
Form W-2G Certain Gambling winnings
Form 1099R Distributions from Pensions, Annuities...
Form 1099G Certain Government Payments
Form 1099ME Maine Pass-through Withholding
Form 1099Misc Miscellaneous Income
Form 1099Int Interest Income
Form 1099 DIV Dividends and Distributions
Form 1099OID Interest and Original Issue Discount
Form 1099B Proceeds from Broker and Barter Exchange Transactions

