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April 29, 2004

Via Overnight Mail

Mr. Stuart Turney, Examiner
Maine Bureau of Insurance
Dept. of Professional & Financial Regulation
State Office Building, Station 34
Augusta, ME 04333

Re: Aetna Health Inc.

Dear Mr. Turney:

Enclosed please find a Form D Prior Notice of a Transaction with an Affiliate to request approval of an extraordinary dividend for Aetna Health Inc. in the amount of \$11,400,000.

If you have any questions or concerns, please do not hesitate to contact me.

Very truly yours,

Nancy A. Frazer

cc: William C. Baskin III
Barbara Hennessy

