

COMPUTATION OF UNIT ALLOCATION TO FUND PUBLIC SCHOOLS

CHARLOTTE

2012-13

089 - 877

1. COMPUTATION OF E.P.S. RATES

	K-5	6-8	K-8	9-12	TOTAL
9 ATTENDING PUPILS (APRIL 2011)	25	13	38	0	38
10 ATTENDING PUPILS (OCTOBER 2011)	27	15	42	0	42
11 AVERAGE ATTENDING PUPILS (APRIL & OCTOBER), CALENDAR YEAR 2011	26.0	14.0	40.0 (100%)	0.0 (0%)	40.0

12 Position	K-5	6-8	9-12	=	E.P.S. FTE	/	Actual FTE	=	Ratio X	EPS Tot Salary	=	Elementary Salary	Secondary Salary
A. TEACHERS	1.5 (17:1)	0.9 (16:1)	0.0 (15:1)	=	2.4	/	3.6	=	.67 X	173,376	=	116,162	0
B. GUIDANCE	0.1 (315:1)	0.0 (315:1)	0.0 (225:1)	=	0.1	/	0.0	=	.10 X	0	=	3,226	0
C. LIBRARIANS	0.0 (720:1)	0.0 (720:1)	0.0 (720:1)	=	0.0	/	0.0	=	.00 X	0	=	0	0
D. HEALTH	0.0 (720:1)	0.0 (720:1)	0.0 (720:1)	=	0.0	/	0.0	=	.00 X	0	=	0	0
E. EDUCATION TECHS	0.3 (090:1)	0.2 (090:1)	0.0 (225:1)	=	0.5	/	1.0	=	.50 X	21,468	=	10,734	0
F. LIBRARY TECHS	0.1 (450:1)	0.0 (450:1)	0.0 (450:1)	=	0.1	/	0.0	=	.10 X	0	=	1,431	0
G. CLERICAL	0.1 (180:1)	0.1 (180:1)	0.0 (180:1)	=	0.2	/	1.0	=	.20 X	32,889	=	6,578	0
H. SCHOOL ADMIN.	0.1 (275:1)	0.1 (275:1)	0.0 (284:1)	=	0.2	/	0.1	=	2.00 X	6,953	=	13,906	0

13 Other Support Costs (Per Pupil)	K-8	9-12	Elementary	Secondary
A. Substitute Teachers -1/2 Day	37	37	1,480	0
B. Supplies and Equipment	346	478	13,840	0
C. Professional Development	59	59	2,360	0
D. Instructional Leadership Support	24	24	960	0
E. Co- and Extra-Curricular Student	34	114	1,360	0
F. System Administration/Support	220	220	8,800	0
G. Operations & Maintenance	1,013	1,204	40,520	0

14 Salary Benefits	Percentage	Elementary	Secondary
A. Teachers, Guidance, Librarians & Health	19.00%	22,684	0
B. Education & Library Technicians	36.00%	4,379	0
C. Clerical	29.00%	1,908	0
D. School Administrators	14.00%	1,947	0

15 Regional Adjustment For Salaries, Benefits & Substitutes, (Factor = 0.96)	-6,140	0
16 Adjustment for Title I Revenues	-11,037	0

17 TOTALS	235,096	0
18 E.P.S. RATES	5,877	6,693

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A. OPERATING COST ALLOCATIONS

19	SUBSIDIZABLE PUPILS	K-8	9-12	TOTAL		
	APRIL 2009	36.0	18.0	54.0		
	OCTOBER 2009	35.0	16.0	51.0		
	APRIL 2010	35.0	15.0	50.0		
	OCTOBER 2010	39.0	17.0	56.0		
	APRIL 2011	35.0	15.0	50.0		
	OCTOBER 2011	39.0	16.0	55.0		
21	BASIC COUNTS	AVG. CAL. YEAR PUPILS	DECLINING ENROLL. ADJ	X X	SAU EPS RATES	
	K-8 PUPILS	37.0 +	0.00	X	5,877.00	= 217,449.00
	9-12 PUPILS	15.5 +	0.00	X	6,693.00	= 103,741.50
	ADULT EDUC. COURSES AT .1	0.0		X	6,693.00	= 0.00
	K-8 EQUIV. INSTR. PUPILS	0.000		X	5,877.00	= 0.00
	9-12 EQUIV. INSTR. PUPILS	0.000		X	6,693.00	= 0.00
	WEIGHTED COUNTS	PUPILS	WEIGHTS	X		
	K-8 DISADVANTAGED @ .5897	21.8	X .15	X	5,877.00	= 19,217.79
	9-12 DISADVANTAGED @ .5897	9.1	X .15	X	6,693.00	= 9,135.95
	K-8 LIMITED ENGLISH PROF.	0.0	X .700	X	5,877.00	= 0.00
	9-12 LIMITED ENGLISH PROF.	0.0	X .700	X	6,693.00	= 0.00
	TARGETED FUNDS	PUPILS	WEIGHTS	X		
	K-8 STUDENT ASSESSMENT	37.0		X	43.00	= 1,591.00
	9-12 STUDENT ASSESSMENT	15.5		X	43.00	= 666.50
	K-8 TECHNOLOGY RESOURCES	37.0		X	98.00	= 3,626.00
	9-12 TECHNOLOGY RESOURCES	15.5		X	296.00	= 4,588.00
	K-2 PUPILS	15.0	X .10	X	5,877.00	= 8,815.50
	ISOLATED SMALL SCHOOL ADJUSTMENT					
	K-8 SMALL SCHOOL ADJUSTMENT					= 0.00
	9-12 SMALL SCHOOL ADJUSTMENT					= 0.00
	OPERATING ALLOCATION					368,831.24
	OPERATING ALLOCATION WITH EPS TRANSITION AT 97.00 %					357,766.30
30	ADJUSTED TOTAL OPERATING ALLOCATION					357,766.30

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B. OTHER SUBSIDIZABLE COSTS

31	GIFTED & TALENTED EXPENDITURES FOR 2010-11	12,546.36	X	101.10%	=	12,684.37
32	SPECIAL EDUCATION - EPS ALLOCATION					81,759.00
34	VOCATIONAL EDUCATION EXPENDITURES FOR 2010-11	0.00	X	101.10%	=	0.00
35	TRANSPORTATION - EPS ALLOCATION					68,381.87
36	TRANSPORTATION (BUS PURCHASES) FOR 2011-12					0.00
39	TOTAL OTHER SUBSIDIZABLE COSTS					162,825.24
40	TOTAL OPERATING ALLOCATION AND OTHER SUBSIDIZABLE COSTS (LINE 30 PLUS LINE 39)					520,591.54

C. DEBT SERVICE ALLOCATIONS

41	DEBT SERVICE	NAME OF PROJECT	PRINCIPAL	INTEREST	
42	TOTAL PRINCIPAL & INTEREST		0.00	0.00	0.00
43	APPROVED LEASES FOR 2011-12 - CHARLOTTE				0.00
43A	APPROVED LEASE PURCHASES FOR 2011-12 - CHARLOTTE				0.00
44	INSURED VALUE FACTOR FOR 2010-11 - CHARLOTTE				879.80
47	TOTAL DEBT SERVICE ALLOCATION				879.80
48	TOTAL COMBINED ALLOCATIONS (LINE 40 PLUS LINE 47)				521,471.34

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D. LOCAL CONTRIBUTION CALCULATION - MILL EXPECTATION				TOTAL ALLOCATION	LOCAL CONTRIBUTION					
	AVG. CAL. YEAR PUPILS	100.00%	OPERATING ALLOCATION	+	DEBT ALLOCATION	=	TOWN ALLOCATION			
CHARLOTTE	52.5		521,471.34		0.00		521,471.34			
TOTAL	52.5						521,471.34			
			2011 STATE VALUATION X	MILL EXPECTATION =	TOWN CONTRIBUTION	OR	TOWN ALLOCATION	100.00%	7.80M	
CHARLOTTE			27,500,000	7.800	214,500.00		521,471.34	214,500.00	7.80M	
TOTAL			27,500,000		214,500.00		521,471.34	214,500.00	7.80M	
E. TOTALS AND ADJUSTMENTS				TOTAL ALLOCATION	LOCAL CONTRIBUTION	STATE CONTRIBUTION				
49	TOTAL ALLOCATION, LOCAL AND STATE CONTRIBUTIONS						521,471.34	214,500.00	306,971.34	
50	ADJUSTED ALLOCATION, LOCAL AND STATE CONTRIBUTIONS						521,471.34	214,500.00	306,971.34	
51	PLUS AUDIT ADJUSTMENTS								0.00	
52	LESS AUDIT ADJUSTMENTS								0.00	
53	LESS ADJUSTMENT FOR UNAPPROPRIATED LOCAL CONTRIBUTION								0.00	
54	LESS ADJUSTMENT FOR UNALLOCATED BALANCE IN EXCESS OF 3%								0.00	
55	PLUS LONG-TERM DRUG TREATMENT CENTERS ADJUSTMENT								0.00	
56	ADJUSTMENT FOR EMERGENCY BUS REPLACEMENT								0.00	
59A	MINIMUM TEACHER SALARY ADJUSTMENT								0.00	
59B	REGIONALIZATION AND EFFICIENCY ASSISTANCE								0.00	
59D	BUS REFURBISHING ADJUSTMENT								0.00	
59E	LESS MAINECARE SEED - PRIVATE								0.00	
59E	LESS MAINECARE SEED - PUBLIC								5,976.14	
60	A D J U S T E D S T A T E C O N T R I B U T I O N								300,995.20	
61	LOCAL AND STATE PERCENTAGES (BASED ON STATE CONTRIBUTION, LINE 49): LOCAL SHARE % = 41.13% STATE SHARE % = 58.87%									
62	ADJUSTED LOCAL AND STATE PERCENTAGES (BASED ON STATE CONTRIBUTION, LINE 60): LOCAL SHARE % = 42.28% STATE SHARE % = 57.72%									
63	FYI: 100% E.P.S. TOTAL ALLOCATION						532,536.28			