

COMPUTATION OF UNIT ALLOCATION TO FUND PUBLIC SCHOOLS

MEDFORD

2011-12

495 - 259

1. COMPUTATION OF E.P.S. RATES

	K-5	6-8	K-8	9-12	TOTAL
9 ATTENDING PUPILS (APRIL 2010)	0	0	0	0	0
10 ATTENDING PUPILS (OCTOBER 2010)	0	0	0	0	0
11 AVERAGE ATTENDING PUPILS (APRIL & OCTOBER), CALENDAR YEAR 2010	0.0	0.0	0.0 (0%)	0.0 (0%)	0.0

12 Position	K-5	6-8	9-12	=	E.P.S. FTE	Actual FTE	=	Ratio X	EPS Tot Salary	=	Elementary Salary	Secondary Salary
A. TEACHERS	0.0 (17:1)	0.0 (16:1)	0.0 (15:1)	=	0.0 /	0.0 =	=	.00 X	0 =	=	0	0
B. GUIDANCE	0.0 (350:1)	0.0 (350:1)	0.0 (250:1)	=	0.0 /	0.0 =	=	.00 X	0 =	=	0	0
C. LIBRARIANS	0.0 (800:1)	0.0 (800:1)	0.0 (800:1)	=	0.0 /	0.0 =	=	.00 X	0 =	=	0	0
D. HEALTH	0.0 (800:1)	0.0 (800:1)	0.0 (800:1)	=	0.0 /	0.0 =	=	.00 X	0 =	=	0	0
E. EDUCATION TECHS	0.0 (100:1)	0.0 (100:1)	0.0 (250:1)	=	0.0 /	0.0 =	=	.00 X	0 =	=	0	0
F. LIBRARY TECHS	0.0 (500:1)	0.0 (500:1)	0.0 (500:1)	=	0.0 /	0.0 =	=	.00 X	0 =	=	0	0
G. CLERICAL	0.0 (200:1)	0.0 (200:1)	0.0 (200:1)	=	0.0 /	0.0 =	=	.00 X	0 =	=	0	0
H. SCHOOL ADMIN.	0.0 (305:1)	0.0 (305:1)	0.0 (315:1)	=	0.0 /	0.0 =	=	.00 X	0 =	=	0	0

13 Other Support Costs (Per Pupil)	K-8	9-12	Elementary	Secondary
A. Substitute Teachers -1/2 Day	37	37	0	0
B. Supplies and Equipment	342	473	0	0
C. Professional Development	58	58	0	0
D. Instructional Leadership Support	24	24	0	0
E. Co- and Extra-Curricular Student	34	113	0	0
F. System Administration/Support	218	218	0	0
G. Operations & Maintenance	1,002	1,191	0	0

14 Salary Benefits	Percentage	Elementary	Secondary
A. Teachers, Guidance, Librarians & Health	19.00%	0	0
B. Education & Library Technicians	36.00%	0	0
C. Clerical	29.00%	0	0
D. School Administrators	14.00%	0	0

15 Regional Adjustment For Salaries, Benefits & Substitutes, (Factor = 0.95)	0	0
16 Adjustment for Title I Revenues	0	0

17 TOTALS	0	0
18 E.P.S. RATES	5,493	5,982

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A. OPERATING COST ALLOCATIONS

19	SUBSIDIZABLE PUPILS	K-8	9-12	TOTAL		
	APRIL 2008	20.0	9.0	29.0		
	OCTOBER 2008	18.0	8.0	26.0		
	APRIL 2009	19.0	8.0	27.0		
	OCTOBER 2009	18.0	9.0	27.0		
	APRIL 2010	17.0	9.0	26.0		
	OCTOBER 2010	21.0	9.0	30.0		
21	BASIC COUNTS	AVG. CAL. YEAR PUPILS	DECLINING ENROLL. ADJ	X X	SAU EPS RATES	
	K-8 PUPILS	19.0 +	0.00	X	5,493.00	= 104,367.00
	9-12 PUPILS	9.0 +	0.00	X	5,982.00	= 53,838.00
	ADULT EDUC. COURSES AT .1	0.0		X	5,982.00	= 0.00
	K-8 EQUIV. INSTR. PUPILS	0.000		X	5,493.00	= 0.00
	9-12 EQUIV. INSTR. PUPILS	0.000		X	5,982.00	= 0.00
	WEIGHTED COUNTS	PUPILS	WEIGHTS	X		
	K-8 DISADVANTAGED @ .5714	10.9	X .15	X	5,493.00	= 8,981.06
	9-12 DISADVANTAGED @ .5714	5.1	X .15	X	5,982.00	= 4,576.23
	K-8 LIMITED ENGLISH PROF.	0.0	X .700	X	5,493.00	= 0.00
	9-12 LIMITED ENGLISH PROF.	0.0	X .700	X	5,982.00	= 0.00
	TARGETED FUNDS	PUPILS	WEIGHTS	X		
	K-8 STUDENT ASSESSMENT	19.0		X	43.00	= 817.00
	9-12 STUDENT ASSESSMENT	9.0		X	43.00	= 387.00
	K-8 TECHNOLOGY RESOURCES	19.0		X	97.00	= 1,843.00
	9-12 TECHNOLOGY RESOURCES	9.0		X	293.00	= 2,637.00
	K-2 PUPILS	6.5	X .10	X	5,493.00	= 3,570.45
	ISOLATED SMALL SCHOOL ADJUSTMENT					
	K-8 SMALL SCHOOL ADJUSTMENT					= 0.00
	9-12 SMALL SCHOOL ADJUSTMENT					= 0.00
	OPERATING ALLOCATION					181,016.74
	OPERATING ALLOCATION WITH EPS TRANSITION AT 97.00 %					175,586.23
30	ADJUSTED TOTAL OPERATING ALLOCATION					175,586.23

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B. OTHER SUBSIDIZABLE COSTS

31	GIFTED & TALENTED EXPENDITURES FOR 2009-10	0.00	X	101.60%	=	0.00
32	SPECIAL EDUCATION - EPS ALLOCATION					53,391.22
34	VOCATIONAL EDUCATION EXPENDITURES FOR 2009-10	0.00	X	101.60%	=	0.00
35	TRANSPORTATION - EPS ALLOCATION					32,592.73
36	TRANSPORTATION (BUS PURCHASES) FOR 2010-11					0.00
39	TOTAL OTHER SUBSIDIZABLE COSTS					85,983.95
40	TOTAL OPERATING ALLOCATION AND OTHER SUBSIDIZABLE COSTS (LINE 30 PLUS LINE 39)					261,570.18

C. DEBT SERVICE ALLOCATIONS

41	DEBT SERVICE	NAME OF PROJECT	PRINCIPAL	INTEREST	
42	TOTAL PRINCIPAL & INTEREST		0.00	0.00	0.00
43	APPROVED LEASES FOR 2010-11 - MEDFORD				0.00
43A	APPROVED LEASE PURCHASES FOR 2010-11 - MEDFORD				0.00
44	INSURED VALUE FACTOR FOR 2009-10 - MEDFORD				0.00
47	TOTAL DEBT SERVICE ALLOCATION				0.00
48	TOTAL COMBINED ALLOCATIONS (LINE 40 PLUS LINE 47)				261,570.18

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D. LOCAL CONTRIBUTION CALCULATION - MILL EXPECTATION

	AVG. CAL. YEAR PUPILS	OPERATING ALLOCATION	DEBT ALLOCATION	TOWN ALLOCATION	TOTAL ALLOCATION	LOCAL CONTRIBUTION
MEDFORD	28.0 100.00%	261,570.18	0.00	261,570.18		
TOTAL	28.0			261,570.18		

	2010 STATE VALUATION	MILL EXPECTATION	TOWN CONTRIBUTION	TOWN ALLOCATION	LOCAL CONTRIBUTION	STATE CONTRIBUTION
MEDFORD	16,400,000	7.500	123,000.00	261,570.18	123,000.00	100.00% 7.50M
TOTAL	16,400,000		123,000.00	261,570.18	123,000.00	100.00% 7.50M
NON-CONFORMING UNIT ADJUSTMENT, 2% OF LOCAL CONTRIBUTION					2,460.00	
NON-CONFORMING UNIT ADJUSTMENT, ONE HALF SYSTEM ADMIN.					3,384.45	
TOTAL LOCAL CONTRIBUTION FOR NON-CONFORMING UNIT					128,844.45	104.75% 7.86M

E. TOTALS AND ADJUSTMENTS

	TOTAL ALLOCATION	LOCAL CONTRIBUTION	STATE CONTRIBUTION
49 TOTAL ALLOCATION, LOCAL AND STATE CONTRIBUTIONS	261,570.18	128,844.45	132,725.73
50 ADJUSTED ALLOCATION, LOCAL AND STATE CONTRIBUTIONS	261,570.18	128,844.45	132,725.73
51 PLUS AUDIT ADJUSTMENTS			0.00
52 LESS AUDIT ADJUSTMENTS			0.00
53 LESS ADJUSTMENT FOR UNAPPROPRIATED LOCAL CONTRIBUTION			0.00
54 LESS ADJUSTMENT FOR UNALLOCATED BALANCE IN EXCESS OF 3%			0.00
55 PLUS LONG-TERM DRUG TREATMENT CENTERS ADJUSTMENT			0.00
56 ADJUSTMENT FOR EMERGENCY BUS REPLACEMENT			0.00
59A MINIMUM TEACHER SALARY ADJUSTMENT			0.00
59B REGIONALIZATION AND EFFICIENCY ASSISTANCE			0.00
60 ADJUSTED STATE CONTRIBUTION			132,725.73
61 LOCAL AND STATE PERCENTAGES (BASED ON STATE CONTRIBUTION, LINE 49):		LOCAL SHARE % = 49.26%	STATE SHARE % = 50.74%
62 ADJUSTED LOCAL AND STATE PERCENTAGES (BASED ON STATE CONTRIBUTION, LINE 60):		LOCAL SHARE % = 49.26%	STATE SHARE % = 50.74%
63 FYI: 100% E.P.S. TOTAL ALLOCATION	267,000.69		

Preliminary = Adjustments will be made to these subsidy printouts throughout FY12 – not comparable to previous year(s) finalized subsidy printouts.

***** WARRANT ARTICLE *****

F. ADJUSTED LOCAL CONTRIBUTIONS BY TOWN	TOTAL ALLOCATION	LOCAL CONTRIBUTION	PERCENT	MILLS
MEDFORD	261,570.18	128,844.45	100.00%	0.00
TOTAL	261,570.18	128,844.45	100.00%	0.00

PRELIMINARY

Preliminary = Adjustments will be made to these subsidy printouts throughout FY12 – not comparable to previous year(s) finalized subsidy printouts.