



***Commissioner's***

***Recommended Funding Level***

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***Maine State Board of Education***

***Messalonskee Middle School - Oakland***

***December 14, 2005***

# **Key Funding Level Assumptions**

## **● Essential Programs and Services Model**

### **• Operating Costs**

- Per Pupil Weights for Economically Disadvantaged, Limited English Proficiency, And K-2 Remain the Same as FY2005-06**
- Student to Staff Ratios Remain the Same as FY2005-06**
- Personnel Matrixes do not Change Except for Updating of Salaries**
- All Other Per Pupil Dollar Amounts Inflated One Year**
- An Adjustment for Isolated Small Schools Continues**

### **• Other Subsidizable Costs**

- EPS Special Education Model As Defined in LD-1 Including the Requirement to Distribute at Least 84% to All Units in FY07**
- EPS Transportation Model As Defined in Chapter 606-B**
- Vocational Education and Gifted & Talented Continue Using Current Method Until EPS Model is Developed**

# ***Key Funding Level Assumptions***

## ***● Essential Programs and Services Model***

- ***Debt Service***

- *Continues to Include State Approved Major Capital Debt, Lease, Lease Purchase, and Insured Value Factor Costs*

- ***Adjustments & Miscellaneous Costs***

- *Includes State Agency Clients and Wards*

## ***● State Local Share of K-12 Public Education***

- ***State Share per 20-A MRSA Chapter 606-B Requirements***

- *53.86% of Phased-in Amount of EPS Defined Costs*

- ***Local Share per 20-A MRSA Chapter 606-B Requirements***

- *Mill Rate Required to Achieve 46.14% of Phased-in Amount of EPS Defined Costs*

# Applying the EPS Model to FY2007

## 100% EPS Model

\$1,831,609,769  
State & Local

## Adjustments

\$52,788,351

State Agency Clients & Wards  
Other Misc. Costs

3%

## Debt Service

\$86,741,023

Major Capital Construction Debt  
Temporary Lease Space  
Purchase Conversions

5%

## Other Subsidizable Costs

\$354,628,374

Special Education  
Transportation  
Vocational Education  
Gifted & Talented

19%

## Operating Costs

\$1,337,452,021

Salary and Benefits  
System Administration  
Operation & Maintenance  
Supplies & Equipment  
Other Instructional Support  
Transition Adjustments

73%

20-A MRSA Chapter 606B

# Applying EPS Phase-in to FY2007

## 90% EPS Model

**\$1,698,674,567**  
State & Local

## Other Subsidizable Costs

**\$354,628,374**

Special Education  
Transportation  
Vocational Education  
Gifted & Talented

**No Reduction**

## Adjustments

**\$52,788,351**

State Agency Clients & Wards  
Other Misc. Costs

## Debt Service

**\$86,741,023**

Major Capital Construction Debt  
Lease Space  
Purchase Conversions

## Operating Costs

**\$1,204,516,819**

Salary and Benefits  
System Administration  
Operation & Maintenance  
Supplies & Equipment  
Other Instructional Support  
Transition Adjustments

**Reduced to 90% of Total**

# **The Cost of Funding Public Education K-12 for FY 2006-07**

	<b>90%</b>	<b>100%</b>
<b>Total Operating Allocation</b>		
Operating Costs per 20-A MRSA Section 15683	\$1,196,416,819	\$1,329,352,021
Transition Adjustments per 20-A MRSA Section 15686	\$8,100,000	\$8,100,000
Other Subsidizable Costs per 20-A MRSA Section 15681-A	\$354,628,374	\$354,628,374
<b>Total Operating Allocation</b>	<b>\$1,559,145,193</b>	<b>\$1,692,080,395</b>
<b>Total Debt Service Allocation</b>	<b>\$86,741,023</b>	<b>\$86,741,023</b>
<b>Total Adjustments and Miscellaneous</b>	<b>\$52,788,351</b>	<b>\$52,788,351</b>
<b>Total Cost of Funding Public Education from Kindergarten to Grade 12 for 2006-07</b>	<b>\$1,698,674,567</b>	<b>\$1,831,609,769</b>
<b>State Contribution @ 53.86%</b>	<b>\$914,906,122</b>	
<b>Local Contribution @ 46.14%</b>	<b>\$783,768,445</b>	
<b>Local Mill Expectation</b>	<b>7.60 Mills</b>	

# The Cost of Funding Public Education K-12 for FY 2006-07

## Total Operating Allocation

### Basic Allocation

Kindergarten through Grade 8 Students	\$774,196,361
Grades 9 through 12 Students	\$402,580,894
Adult Education Courses Students	\$5,525,494
Equivalent Instruction Students	\$774,196

### Weighted Counts Allocation

Economically Disadvantaged Students	\$61,055,187
Limited English Proficiency Students	\$8,477,853

### Targeted Funds

Student Assessment Funds	\$20,495,676
Technology Resource Funds	\$28,519,442
Kindergarten to Grade 2 Students Funds	\$24,522,558

### Isolated Small Schools Adjustment

\$3,204,360

### Operating Allocation

\$1,329,352,021

### Operating Allocation with

EPS Transition at 90%

\$1,196,416,819

### Transition Adjustment - 20-A MRSA Section 15686

\$8,100,000

Targeted Transition Adjustments for Small Isolated Elementary Schools to Achieve High Performance and Transition Adjustments directly related to the phase-in of Essential Programs & Services and the Local Cost Share Expectation Method under 20-A MRSA Section 15671-A

### Other Subsidizable Costs

Gifted & Talented Allocation	\$7,922,526
Special Education -- EPS Allocation	\$224,233,364
Vocational Allocation	\$36,998,533
Transportation Operating -- EPS Allocation	\$79,788,042
Bus Purchases	\$5,685,909

\$354,628,374

## Total Operating Allocation

\$1,559,145,193

# The Cost of Funding Public Education K-12 for FY 2006-07

## Total Debt Service Allocation

Approved Principal & Interest for School Construction Projects	\$78,849,256
Approved Leases	\$1,557,873
Approved Lease-Purchases	\$2,839,273
Insured Value Factor	\$3,494,621

### Total Debt Service Allocation

TOTAL

**\$86,741,023**

## Total Adjustments and Miscellaneous Costs

### Adjustments

Debt Service Adjustment	No Change to Total Costs -- Adjusts Local & State shares
100% Special Education Adjustment	No Change to Total Costs -- Adjusts Local & State shares
Minimum State Allocation	No Change to Total Costs -- Adjusts Local & State shares

### Miscellaneous Costs

Special Education Cost for State Wards & State Agency Clients	\$37,420,034 *
Long-Term Drug Treatment Center Adjustment	\$184,632
Laptop Program	\$11,878,853
Data Management & Support for EPS	\$450,000
GPA Team positions PL 2005 Ch. 457	\$288,898
Maine Policy Research Institute Contract	\$200,000
EPS Contract	\$250,000
Carpenter Bus Loan Payment	\$498,915
Regionalization/Consolidation/Efficiency Assistance	\$200,000
Learning Results Accountability	\$260,099
Learning Results Implementation	\$1,156,920

### Total Adjustments and Miscellaneous Costs

**\$52,788,351**

\* The Department will investigate MaineCare reimbursement for these costs.

## Total Cost of Funding Public Education from Kindergarten to Grade 12 with 2nd Year Transition Adjustment

\$1,831,609,769 100% EPS  
\$1,698,674,567 90% EPS

### Local Share Percentage

46.14%

### Local Contribution

Mill Expectaton = 7.60

**\$783,768,445**

### State Contribution

53.86%

**\$914,906,122**