

KELLY, REMMEL & ZIMMERMAN
ATTORNEYS AT LAW
53 EXCHANGE STREET
P.O. BOX 597
PORTLAND, MAINE 04112-0597

U. CHARLES REMMEL, II
BARRY ZIMMERMAN
GRAYDON G. STEVENS
R. TERRANCE DUDDY
TIMOTHY H. NORTON
MICHAEL A. DUDDY
JOHN A. MCARDLE, III
JENNIFER A. ARCHER
LAURI BOXER-MACOMBER
TIMOTHY E. STEIGELMAN

TELEPHONE
207-775-1020

WATTS
800-540-4212

FAX
207-773-4895

OF COUNSEL
JOHN N. KELLY
ROBERT E. CROWLEY
JULIUS CIEMBRONIEWICZ

WEB SITE
www.krz.com

Phyllis Powell, Director
Division of Licensing and Regulatory Services
Certificate of Need Unit
41 Anthony Avenue
State House Station 11
Augusta, Maine 04333-0011

Larry Carbonneau, CPA
Senior Healthcare Financial Analyst
Division of Licensing and Regulatory Services
Certificate of Need Unit
41 Anthony Avenue
State House Station 11
Augusta, Maine 04333-0011

November 16, 2015

RE: Letter of Intent and Request for Determination

Dear Phyllis and Larry:

We represent Ambulatory Surgical Centers of America (ASCOA) with respect to its proposal to develop, in conjunction with local independent physician groups, a multi-specialty ambulatory surgical center (the "Project"). The Project will be located in medical offices located in Portland, Maine.

Celebrating Over 35 Years of Service

*Certificate of Need - Letter of Intent
Ambulatory Surgical Center
November 16, 2015*

On behalf of ASCOA, this letter serves as a Letter of Intent pursuant to 22 M.R.S.A. §337(1) and Chapter 6, Sections 1(A) and (B) of the CON Procedures Manual, as well as a request for a determination from your office regarding the reviewability of the Project under the CON Act.

ASCOA is an industry leader with extensive experience and expertise assisting physician groups to develop and manage ambulatory surgery centers throughout the United States.

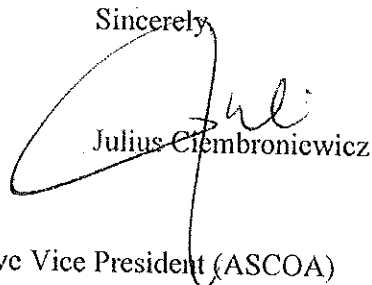
The new ambulatory surgical center will consist of two (2) operating rooms and two (2) procedure rooms, as well as waiting and recovery rooms. The total projected capital expenditures for the Project is \$4.3 million. The total projected incremental third-year operating costs for the Project is \$2.6 million.

Construction of the Project is anticipated to commence immediately after CON approval is received. The anticipated date of completion is six months after construction commences. Accordingly, the plan is for the Project to be constructed and completed in calendar year 2016.

If CON review is required, we intend to submit our CON application as soon as practicable following the technical assistance meeting.

Thank you for your assistance in this matter.

Sincerely,


Julius Ciembroniewicz

cc: Tyler Merrill, Executive Vice President (ASCOA)