

John D. Gleason, Esq.
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January 31, 2017

Larry Carbonneau, CPA, CGFM
Senior Health Care Financial Analyst
Division of Licensing & Regulatory Services
Department of Health & Human Services
11 State House Station
41 Anthony Avenue
Augusta, ME 04333

RE: Acquisition of Control of Ledgeview Nursing Home, Inc.

Dear Larry:

This letter will confirm that Skyline Health Care, LLC is withdrawing its Letter of Intent, dated December 16, 2016, with respect to the proposed acquisition of the real and personal assets of the Ledgeview Living Center in West Paris, Maine.

Thank you for your consideration in this matter.

Sincerely,



John D. Gleason

JDG/ml

cc: Allen V. Koss, Esq.
Michael Logan, CPA
Jeffrey Moore, CPA