



Class Member Treatment Planning Review For the 1 st Quarter of Fiscal Year 2011

(July, August, September, 2010)

Total Plans Reviewed		2010 Q2 102		2010 Q3 103		2010 Q4 103		2011 Q1 100	
I Releases									
1A	Does the record document that the agency has planned with and educated the consumer regarding releases of information at intake/initial treatment planning process?	90.5%	19 of 21	95.0%	19 of 20	84.0%	21 of 25	88.2%	15 of 17
1B	Does the record document that the agency has planned with and educated the consumer regarding releases of information during each treatment plan review?	74.5%	76 of 102	82.0%	82 of 100	88.0%	88 of 100	85.6%	83 of 97
1C	Does the record document that the consumer has a primary care physician (PCP)?	87.0%	87 of 100	90.3%	93 of 103	87.3%	89 of 102	87.8%	86 of 98
1D	If 1C. is yes, has there been an attempt to obtain releases signed by the consumer for the sharing of information with the PCP?	69.0%	60 of 87	82.8%	77 of 93	78.7%	70 of 89	83.7%	72 of 86
II Treatment Plan									
2A	Does the record document that the domains of housing, financial, social, recreational, transportation, vocational, educational, general health, dental, emotional/psychological, and psychiatric were assessed with the consumer in treatment planning?	94.1%	96 of 102	93.1%	95 of 102	95.1%	97 of 102	98.0%	98 of 100
2B	Does the record document that the treatment plan goals reflect the strengths of the consumer receiving services?	94.1%	96 of 102	94.1%	96 of 102	99.0%	100 of 101	99.0%	96 of 97
2C	Does the record document that the treatment plan goals reflect the barriers of the consumer receiving services?	92.9%	92 of 99	96.0%	96 of 100	98.0%	97 of 99	99.0%	98 of 99
2D	Does the record document that the individual's potential need for crisis intervention and resolution services was considered with the consumer during treatment planning?	97.0%	98 of 101	97.1%	99 of 102	97.1%	99 of 102	96.0%	95 of 99
2E	Does the record document that the consumer has a crisis plan?	68.0%	68 of 100	64.6%	64 of 99	66.0%	68 of 103	63.6%	63 of 99
2F	If 2E. is no, is the reason documented?	100.0%	32 of 32	100.0%	35 of 35	100.0%	35 of 35	100.0%	36 of 36
2G	If 2E. is yes, has the crisis plan been reviewed as required every three months?	75.0%	51 of 68	89.1%	57 of 64	79.4%	54 of 68	85.7%	54 of 63
2H	If 2E. is yes, has the crisis plan been reviewed as required subsequent to a psychiatric crisis?	60.9%	14 of 23	60.9%	14 of 23	42.9%	12 of 28	25.9%	7 of 27
2I	Does the record document that the consumer has a mental health advance directive?	9.9%	10 of 101	2.9%	3 of 103	5.9%	6 of 102	7.1%	7 of 99
2J	If 2I. is yes, has the advance directive been reviewed at least annually by the CSW and consumer?	30.0%	3 of 10	0.0%	0 of 3	50.0%	3 of 6	57.1%	4 of 7
2K	If 2I. is no, is the reason why documented?	100.0%	91 of 91	100.0%	100 of 100	100.0%	96 of 96	100.0%	92 of 92
III Needed Resources									
3A	Does the record document that natural supports (family/friends) are being accessed as a resource?	93.1%	95 of 102	89.3%	92 of 103	94.1%	95 of 101	89.8%	88 of 98
3B	If 3A. is no, has the worker discussed with the consumer the consideration of natural supports as a resource?	100.0%	7 of 7	100.0%	11 of 11	100.0%	6 of 6	100.0%	10 of 10

3C	Does the record document that generic resources (those resources that anyone can access) are being accessed?	96.1%	98 of 102	99.0%	101 of 102	100.0%	103 of 103	100.0%	97 of 97
3D	If 3C. is no, has the worker discussed with the consumer the consideration of generic resources as a resource?	0.0%	0 of 4	0.0%	0 of 1	N/A	0 of 0	N/A	0 of 0
3E	Does the record document a resource need that has not been provided according to/within the expected response time?	17.8%	18 of 101	18.4%	19 of 103	19.4%	20 of 103	18.2%	18 of 99
3F	Does the treatment plan reflect interim planning?	50.0%	9 of 18	63.2%	12 of 19	90.0%	18 of 20	77.8%	14 of 18
3G	Does the record document that the treatment team reconvened after the unmet need was identified?	38.9%	7 of 18	57.9%	11 of 19	75.0%	15 of 20	83.3%	15 of 18
IV Service Agreements									
4A	Does the record document that service agreements are required for this plan? (see paragraph 69 protocol for definitions)	41.2%	42 of 102	39.2%	40 of 102	45.1%	46 of 102	34.3%	34 of 99
4B	If 4A. is yes, have service agreements been acquired?	73.8%	31 of 42	55.0%	22 of 40	71.7%	33 of 46	67.6%	23 of 34
4C	If 4A. is yes, are the service agreements current?	69.0%	29 of 42	50.0%	20 of 40	69.6%	32 of 46	64.7%	22 of 34
V Vocational Services									
5A	Does the record document that the vocational domain is addressed with the consumer on their initial/annual assessments?	94.9%	94 of 99	94.2%	97 of 103	96.1%	99 of 103	96.9%	94 of 97
5B	Does the record document that the vocational domain is being addressed with the consumer at each 90 day treatment plan review?	94.1%	96 of 102	91.2%	93 of 102	95.1%	98 of 103	93.9%	93 of 99
VI Comments									
6A	Plan of correction requested?	45.5%	46 of 101	43.4%	43 of 99	42.7%	44 of 103	40.4%	40 of 99
6A.1.	Plan of correction for section 2A. (required when not all domains assessed) included?	50.0%	3 of 6	100.0%	7 of 7	100.0%	5 of 5	100.0%	2 of 2
6C	Plan of correction received?	28.3%	13 of 46	16.3%	7 of 43	27.3%	12 of 44	50.0%	20 of 40
6D	Were corrections made to the satisfaction of the CDC?	100.0%	13 of 13	85.7%	6 of 7	66.7%	8 of 12	85.0%	17 of 20

Report Run by: Nathan.Fitts Report Run on: Oct 13, 2010 at 12:38:22 PM