



Class Member Treatment Planning Review For the 2nd Quarter of Fiscal Year 2011

(October, November, December, 2010)

Total Plans Reviewed		2010 Q3 103		2010 Q4 103		2011 Q1 100		2011 Q2 98	
I Releases									
1A	Does the record document that the agency has planned with and educated the consumer regarding releases of information at intake/initial treatment planning process?	95.0%	19 of 20	84.0%	21 of 25	88.2%	15 of 17	100.0%	17 of 17
1B	Does the record document that the agency has planned with and educated the consumer regarding releases of information during each treatment plan review?	82.0%	82 of 100	88.0%	88 of 100	85.6%	83 of 97	87.6%	85 of 97
1C	Does the record document that the consumer has a primary care physician (PCP)?	90.3%	93 of 103	87.3%	89 of 102	87.8%	86 of 98	93.8%	91 of 97
1D	If 1C. is yes, has there been an attempt to obtain releases signed by the consumer for the sharing of information with the PCP?	82.8%	77 of 93	78.7%	70 of 89	83.7%	72 of 86	81.3%	74 of 91
II Treatment Plan									
2A	Does the record document that the domains of housing, financial, social, recreational, transportation, vocational, educational, general health, dental, emotional/psychological, and psychiatric were assessed with the consumer in treatment planning?	93.1%	95 of 102	95.1%	97 of 102	98.0%	98 of 100	94.8%	91 of 96
2B	Does the record document that the treatment plan goals reflect the strengths of the consumer receiving services?	94.1%	96 of 102	99.0%	100 of 101	99.0%	96 of 97	96.9%	93 of 96
2C	Does the record document that the treatment plan goals reflect the barriers of the consumer receiving services?	96.0%	96 of 100	98.0%	97 of 99	99.0%	98 of 99	97.9%	95 of 97
2D	Does the record document that the individual's potential need for crisis intervention and resolution services was considered with the consumer during treatment planning?	97.1%	99 of 102	97.1%	99 of 102	96.0%	95 of 99	94.8%	91 of 96
2E	Does the record document that the consumer has a crisis plan?	64.6%	64 of 99	66.0%	68 of 103	63.6%	63 of 99	79.4%	77 of 97
2F	If 2E. is no, is the reason documented?	100.0%	35 of 35	100.0%	35 of 35	100.0%	36 of 36	100.0%	20 of 20
2G	If 2E. is yes, has the crisis plan been reviewed as required every three months?	89.1%	57 of 64	79.4%	54 of 68	85.7%	54 of 63	87.0%	67 of 77
2H	If 2E. is yes, has the crisis plan been reviewed as required subsequent to a psychiatric crisis?	60.9%	14 of 23	42.9%	12 of 28	25.9%	7 of 27	55.6%	10 of 18
2I	Does the record document that the consumer has a mental health advance directive?	2.9%	3 of 103	5.9%	6 of 102	7.1%	7 of 99	2.1%	2 of 97
2J	If 2I. is yes, has the advance directive been reviewed at least annually by the CSW and consumer?	0.0%	0 of 3	50.0%	3 of 6	57.1%	4 of 7	50.0%	1 of 2
2K	If 2I. is no, is the reason why documented?	100.0%	100 of 100	100.0%	96 of 96	100.0%	92 of 92	100.0%	95 of 95
III Needed Resources									
3A	Does the record document that natural supports (family/friends) are being accessed as a resource?	89.3%	92 of 103	94.1%	95 of 101	89.8%	88 of 98	93.8%	91 of 97
3B	If 3A. is no, has the worker discussed with the consumer the consideration of natural supports as a resource?	100.0%	11 of 11	100.0%	6 of 6	100.0%	10 of 10	100.0%	6 of 6

3C	Does the record document that generic resources (those resources that anyone can access) are being accessed?	99.0%	101 of 102	100.0%	103 of 103	100.0%	97 of 97	95.9%	93 of 97
3D	If 3C. is no, has the worker discussed with the consumer the consideration of generic resources as a resource?	0.0%	0 of 1	N/A	0 of 0	N/A	0 of 0	0.0%	0 of 4
3E	Does the record document a resource need that has not been provided according to/within the expected response time?	18.4%	19 of 103	19.4%	20 of 103	18.2%	18 of 99	11.6%	11 of 95
3F	Does the treatment plan reflect interim planning?	63.2%	12 of 19	90.0%	18 of 20	77.8%	14 of 18	63.6%	7 of 11
3G	Does the record document that the treatment team reconvened after the unmet need was identified?	57.9%	11 of 19	75.0%	15 of 20	83.3%	15 of 18	54.5%	6 of 11
IV Service Agreements									
4A	Does the record document that service agreements are required for this plan? (see paragraph 69 protocol for definitions)	39.2%	40 of 102	45.1%	46 of 102	34.3%	34 of 99	45.4%	44 of 97
4B	If 4A. is yes, have service agreements been acquired?	55.0%	22 of 40	71.7%	33 of 46	67.6%	23 of 34	65.9%	29 of 44
4C	If 4A. is yes, are the service agreements current?	50.0%	20 of 40	69.6%	32 of 46	64.7%	22 of 34	63.6%	28 of 44
V Vocational Services									
5A	Does the record document that the vocational domain is addressed with the consumer on their initial/annual assessments?	94.2%	97 of 103	96.1%	99 of 103	96.9%	94 of 97	95.9%	93 of 97
5B	Does the record document that the vocational domain is being addressed with the consumer at each 90 day treatment plan review?	91.2%	93 of 102	95.1%	98 of 103	93.9%	93 of 99	95.8%	92 of 96
VI Comments									
6A	Plan of correction requested?	43.4%	43 of 99	42.7%	44 of 103	40.4%	40 of 99	38.1%	37 of 97
6A.1.	Plan of correction for section 2A. (required when not all domains assessed) included?	100.0%	7 of 7	100.0%	5 of 5	100.0%	2 of 2	100.0%	5 of 5
6C	Plan of correction received?	16.3%	7 of 43	27.3%	12 of 44	50.0%	20 of 40	32.4%	12 of 37
6D	Were corrections made to the satisfaction of the CDC?	85.7%	6 of 7	66.7%	8 of 12	85.0%	17 of 20	100.0%	12 of 12

Report Run by: Brandi.Giguere Report Run on: Jan 19, 2010 at 12:38:22 PM