# State of Maine Master Score Sheet

| RFP# 202505069   |                     |              |              |  |  |  |
|--|---------------------|--------------|--------------|--|--|--|
| MEARNG Elevator & Lifts Service & Preventative Maintenance |                     |              |              |  |  |  |
|  |                     |              |              |  |  |  |
| Р  | roposed Cost:       | \$118,464.00 | \$55,544.00  |  |  |  |
| Scoring Sections   | Points<br>Available |              |              |  |  |  |
| Section I: Licensed in SOM                                 | Pass/Fail           | Pass         | Pass         |  |  |  |
| Section II: Organization<br>Qualifications and Experience  | 25                  | 20.00        | 5.00         |  |  |  |
| Section III: Proposed Services                             | 25                  | 15.00        | 10.00        |  |  |  |
| Section IV: Cost Proposal                                  | 50                  | 23.44        | 50.00        |  |  |  |
| TOTAL  | <u>100</u>          | <u>58.44</u> | <u>65.00</u> |  |  |  |

# Award Justification Statement RFP #202505069 MEARNG Elevator & Lift – Service & Preventative Maintenance

### I. Summary

Through RFP#202505069 MEARNG Elevator & Lift – Service & Preventative Maintenance we had 2 bidders (2) respond: Elevator Evolution and KONE Inc. Through the RFP evaluation process Elevator Evolution was the highest overall scoring bidder and therefore determined to provide the best value to the State of Maine.

### **II. Evaluation Process**

The RFP process with team consensus scoring was laid out prior to the RFP going out to bid, as was the evaluation team members. The team was comprised of State employees who were a cross section of qualifications and expertise. The consensus method was used for the Organization, Qualification and Experience as well as the Proposed Services sections, taking into consideration that the different facets of not only the required testing but the PM's that happen with all this equipment. The Cost proposal was evaluated by formula, as mentioned in the RFP

### **III. Qualifications & Experience**

- Provided the necessary State License to perform the work.
- Provided 3 references to similar work within the state.
- Vendor currently has the Air Guard Service & PM contract

# **IV. Proposed Services**

The highlights of the service proposal are as follows:

- Will provide the services as laid out in the RFP Scope.
- Will conduct and coordinate the annual and other required testing.

# V. Cost Proposal

The Evaluation Team determined the proposal submitted by Elevator Evolution represented the best value to the State of Maine.

# VI. Conclusion

Out of 100 possible points, Elevator Evolution scored 65 points, which was the highest point total awarded by the Evaluation Team. While the bidder is new to our organization, they have worked for other Municipalities as well as SOM Departments. Their overall proposal did not provide all the material we were looking for, and was scored accordingly, their proposal was very competitive. It was also in line with past proposals for the same service, including calculations of the time to complete the work. The Evaluation Team determined the proposal submitted by Elevator Evolution represented the best value to the State of Maine.



### STATE OF MAINE DEPARTMENT OF DEFENSE, VETERANS & EMERGENCY MANAGEMENT – MILITARY BUREAU

Janet T. Mills Governor Brigadier General Diane L. Dunn Commissioner & Adjutant General

7/9/2025

Michelle Cowan KONE Inc 2401 Broadway Ste 16 South Portland, ME 04106

# SUBJECT: Notice of Conditional Contract Award under RFP #202505069

# MEARNG Elevator & Lift – Service & Preventative Maintenance

Dear Michelle Cowan:

This letter is in regard to the subject Request for Proposals (RFP), issued by the State of Maine Department of Defense, Veterans & Emergency Management – *Military Bureau* for MEARNG Elevator & Lift – Service & Preventative Maintenance. The Department has evaluated the proposals received using the evaluation criteria identified in the RFP, and the Department is hereby announcing its conditional contract award to the following bidder:

Elevator Evolution

The bidder listed above received the evaluation team's highest ranking. The Department will be contacting the aforementioned bidder soon to negotiate a contract. As provided in the RFP, the Notice of Conditional Contract Award is subject to execution of a written contract and, as a result, this Notice does NOT constitute the formation of a contract between the Department and the apparent successful vendor. The vendor shall not acquire any legal or equitable rights relative to the contract services until a contract containing terms and conditions acceptable to the Department is executed. The Department further reserves the right to cancel this Notice of Conditional Contract Award at any time prior to the execution of a written contract.

As stated in the RFP, following announcement of this award decision, all submissions in response to the RFP are considered public records available for public inspection pursuant to the State of Maine Freedom of Access Act (FOAA). 1 M.R.S. §§ 401 et seq.; 5 M.R.S. § 1825-B (6).

This award decision is conditioned upon final approval by the State Procurement Review Committee and the successful negotiation of a contract. A Statement of Appeal Rights has been provided with this letter; see below.

Thank you for your interest in doing business with the State of Maine.

Sincerely,

tchb

Tanya L. Schaub Contract/Grant Specialist

### STATEMENT OF APPEAL RIGHTS

Any person aggrieved by an award decision may request an appeal hearing. The request must be made to the Director of the Bureau of General Services, in writing, within 15 days of notification of the contract award as provided in 5 M.R.S. § 1825-E (2) and the Rules of the Department of Administrative and Financial Services, Bureau of General Services, Office of State Procurement Services [formerly the Division of Purchases], Chapter 120, § (2) (2).



# STATE OF MAINE DEPARTMENT OF DEFENSE, VETERANS & EMERGENCY MANAGEMENT – MILITARY BUREAU

Janet T. Mills Governor Brigadier General Diane L. Dunn Commissioner & Adjutant General

7/9/2025

Barbara Lovejoy COO Elevator Evolution 21 Markarlyn St Auburn, ME 04210

# SUBJECT: Notice of Conditional Contract Award under RFP #202505069

# MEARNG Elevator & Lift – Service & Preventative Maintenance

Dear Barbara Lovejoy

This letter is in regard to the subject Request for Proposals (RFP), issued by the State of Maine Department of Defense, Veterans & Emergency Management – *Military Bureau* for MEARNG Elevator & Lift – Service & Preventative Maintenance. The Department has evaluated the proposals received using the evaluation criteria identified in the RFP, and the Department is hereby announcing its conditional contract award to the following bidder:

Elevator Evolution

The bidder listed above received the evaluation team's highest ranking. The Department will be contacting the aforementioned bidder soon to negotiate a contract. As provided in the RFP, the Notice of Conditional Contract Award is subject to execution of a written contract and, as a result, this Notice does NOT constitute the formation of a contract between the Department and the apparent successful vendor. The vendor shall not acquire any legal or equitable rights relative to the contract services until a contract containing terms and conditions acceptable to the Department is executed. The Department further reserves the right to cancel this Notice of Conditional Contract Award at any time prior to the execution of a written contract.

As stated in the RFP, following announcement of this award decision, all submissions in response to the RFP are considered public records available for public inspection pursuant to the State of Maine Freedom of Access Act (FOAA). 1 M.R.S. §§ 401 et seq.; 5 M.R.S. § 1825-B (6).

This award decision is conditioned upon final approval by the State Procurement Review Committee and the successful negotiation of a contract. A Statement of Appeal Rights has been provided with this letter; see below.

Thank you for your interest in doing business with the State of Maine.

Sincerely,

hb

Tanya L. Schaub Contract/Grant Specialist

# STATEMENT OF APPEAL RIGHTS

Any person aggrieved by an award decision may request an appeal hearing. The request must be made to the Director of the Bureau of General Services, in writing, within 15 days of notification of the contract award as provided in 5 M.R.S. § 1825-E (2) and the Rules of the Department of Administrative and Financial Services, Bureau of General Services, Office of State Procurement Services [formerly the Division of Purchases], Chapter 120, § (2) (2).

# RFP #: 202505069 RFP TITLE: MEARNG Elevator & Lift - Service & Preventive Maintenance BIDDER: KONE INC DATE: 7/2/2025

# SUMMARY PAGE

**Department Name:** Department of Defense, Veterans & Emergency Management **Name of RFP Coordinator:** Tanya L Schaub **Names of Evaluators**: Ken Merrifield, Mark Turmelle, Eric Wightman, Vickie Keith

| Pass/Fail Criteria                                     | Pass                              | <u>Fail</u>                     |
|--|-----------------------------------|---------------------------------|
| Section I. Preliminary Information (Eligibility)       |                                   |                                 |
| State of Maine Elevator License                        | X                                 |                                 |
| Scoring Sections                                       | <u>Points</u><br><u>Available</u> | <u>Points</u><br><u>Awarded</u> |
| Section II. Organization Qualifications and Experience | 25                                | 20                              |
| Section III. Proposed Services                         | 25                                | 15                              |
| Section IV. Cost Proposal                              | 50                                | 23.44                           |
| Total Points   | <u>100</u>                        | <u>58.44</u>                    |

# RFP #: 202505069 RFP TITLE: MEARNG Elevator & Lift - Service & Preventive Maintenance BIDDER: KONE INC DATE: 7/2/2025

# OVERVIEW OF SECTION I Preliminary Information

Section I. Preliminary Information

# **Evaluation Team Comments:**

- Lots of information provided, though some was missing, but overall we are confident the vendor can do the job.
- Provided us with a number of their licenses, though only one was asked for.
- We have worked with this vendor before on other equipment successfully but this would be the first on working with them on elevators.

# RFP #: 202505069 RFP TITLE: MEARNG Elevator & Lift - Service & Preventive Maintenance BIDDER: KONE INC DATE: 7/2/2025

# EVALUATION OF SECTION II Organization Qualifications and Experience

|  | <u>Points</u><br><u>Available</u> | <u>Points</u><br><u>Awarded</u> |
|--|-----------------------------------|---------------------------------|
| Section II. Organization Qualifications and Experience | 25                                | 20                              |

# Evaluation Team Comments:

Organization Qualifications and Experience

- Overview of Organization
  - An excellent overview of overall organization was provided.
  - Provided info having worked with: Maine Judicial Branch, U-Maine, Northern Light Healthcare.
    - Details on the projects and teams involved
- Subcontractors
  - o None listed
- Organizational Chart
  - Detailed list of personnel
  - List of personnel but not in a chart type format
  - Seemed to be of upper management only
- Litigation
  - No outstanding judgements or claims
- Financial Viability
  - Financial information provided
- Licensure/Certification
  - SOM licenses were provided
  - ISO certification also provided
  - Bonding information given
  - Provided multiple Elevator Mechanic Licenses
- Certificate of Insurance
  - ACORD form and insurance info provided

# RFP #: 202505069 RFP TITLE: MEARNG Elevator & Lift - Service & Preventive Maintenance BIDDER: KONE INC DATE: 7/2/2025

### EVALUATION OF SECTION III Proposed Services

|                                | <u>Points</u><br><u>Available</u> | <u>Points</u><br><u>Awarded</u> |
|--------------------------------|-----------------------------------|---------------------------------|
| Section III. Proposed Services | 25                                | 15                              |

# **Evaluation Team Comments:**

**Proposed Services** 

- Services to be Provided
  - Listed a general overview of services
  - o "cut and pasted" the scope from RFP to cover all the items
- Implementation Work Plan
  - No work plan or when/how work would happen was provided

# RFP #: 202505069 RFP TITLE: MEARNG Elevator & Lift - Service & Preventive Maintenance BIDDER: KONE INC DATE: 7/2/2025

# EVALUATION OF SECTION IV Cost Proposal

| Lowest Submitted<br>Cost Proposal | / | Cost Proposal<br>Being Scored | x | Score<br>Weight | = | Score |
|-----------------------------------|---|-------------------------------|---|-----------------|---|-------|
| \$55,544.00                       | 1 | \$118,464                     | x | 50 points       | = | 23.44 |

**Evaluation Team Comments:** 

# RFP #: 202505069 RFP TITLE: MEARNG Elevator & Lift - Service & Preventive Maintenance BIDDER: Elevator Evolution DATE: 7/2/2025

# SUMMARY PAGE

**Department Name:** Department of Defense, Veterans & Emergency Management **Name of RFP Coordinator:** Tanya L Schaub **Names of Evaluators**: Ken Merrifield, Mark Turmelle, Eric Wightman, Vickie Keith

| Pass/Fail Criteria                                     | Pass                              | <u>Fail</u>                     |
|--|-----------------------------------|---------------------------------|
| Section I. Preliminary Information (Eligibility)       |                                   |                                 |
| State of Maine Elevator License                        | X                                 |                                 |
| Scoring Sections                                       | <u>Points</u><br><u>Available</u> | <u>Points</u><br><u>Awarded</u> |
| Section II. Organization Qualifications and Experience | 25                                | 5                               |
| Section III. Proposed Services                         | 25                                | 10                              |
| Section IV. Cost Proposal                              | 50                                | 50                              |
| Total Points   | <u>100</u>                        | <u>65</u>                       |

# RFP #: 202505069 RFP TITLE: MEARNG Elevator & Lift - Service & Preventive Maintenance BIDDER: Elevator Evolution DATE: 7/2/2025

# OVERVIEW OF SECTION I Preliminary Information

Section I. Preliminary Information

# **Evaluation Team Comments:**

- We know this vendor is used by Air Guard in Bangor and have been very willing to work within the changing needs for scheduling etc with Air Guard.
- New vendor for us

# RFP #: 202505069 RFP TITLE: MEARNG Elevator & Lift - Service & Preventive Maintenance BIDDER: Elevator Evolution DATE: 7/2/2025

# EVALUATION OF SECTION II Organization Qualifications and Experience

|  | <u>Points</u><br><u>Available</u> | <u>Points</u><br><u>Awarded</u> |
|--|-----------------------------------|---------------------------------|
| Section II. Organization Qualifications and Experience | 25                                | 5                               |

# Evaluation Team Comments:

Organization Qualifications and Experience

- Overview of Organization
  - o None listed
  - They did provide 3 locations they had worked at: City of Auburn, Portland City Hall, Genesis Health Care
- Subcontractors
  - $\circ$  None tested
- Organizational Chart
  - None listed
- Litigation
  - None listed
- Financial Viability
  - Information not provided
- Licensure/Certification
  - Provided: State Of Maine Elevator LIC. Elevator Evolution LLC. (Expires 31 August 2025)
- Certificate of Insurance
  - Not provided, but we can ask for it prior to contract if needed

# RFP #: 202505069 RFP TITLE: MEARNG Elevator & Lift - Service & Preventive Maintenance BIDDER: Elevator Evolution DATE: 7/2/2025

# EVALUATION OF SECTION III Proposed Services

|                                | <u>Points</u><br><u>Available</u> | <u>Points</u><br><u>Awarded</u> |
|--------------------------------|-----------------------------------|---------------------------------|
| Section III. Proposed Services | 25                                | 10                              |

# **Evaluation Team Comments:**

**Proposed Services** 

- Services to be Provided
  - Cut and pasted from RFP
- Implementation Work Plan
  - o Not listed

# RFP #: 202505069 RFP TITLE: MEARNG Elevator & Lift - Service & Preventive Maintenance BIDDER: Elevator Evolution DATE: 7/2/2025

# EVALUATION OF SECTION IV Cost Proposal

| Lowest Submitted<br>Cost Proposal | / | Cost Proposal<br>Being Scored | x | Score<br>Weight | =  | Score |
|-----------------------------------|---|-------------------------------|---|-----------------|----|-------|
| \$55,544                          | 1 | \$55,544                      | x | 50 points       | II | 50    |

**Evaluation Team Comments:** 

 RFP #: 202505069

 RFP TITLE: MEARNG Elevator & Lift – Service & Preventive Maintenance

 BIDDER NAME: KONE INC

 DATE:
 2025, July 02

 EVALUATOR NAME:
 Kenneth Merrifield

 EVALUATOR DEPARTMENT: Department of Defense, Veterans & Emergency

 Management – Military Bureau

# Individual Evaluator Comments:

- I. Organization Qualifications and Experience Listed nicely 1. Overview of Organization
  - 2. Subcontractors None listed
  - 3. Organizational Chart Didn't give a chart but did list executive officers,
  - 4. Litigation No judgements or claims,
  - 5. Financial Viability Provided
  - 6. Licensure/Certification Yes
  - 7. Certificate of Insurance Yes

.

#### II. Proposed Services

- 1. Services to be Provided
  - Basic overview of services with a cut & paste of RFP scope of work.
- 2. Implementation Work Plan
  - •
  - None listed.
  - 0

RFP #: 202505069 RFP TITLE: MEARNG Elevator & Lift – Service & Preventive Maintenance BIDDER NAME: KONE INC DATE: 6/27/2025 EVALUATOR NAME: Mark Turmelle EVALUATOR DEPARTMENT: Department of Defense, Veterans & Emergency Management – Military Bureau

# Individual Evaluator Comments:

- I. Organization Qualifications and Experience:
  - 1. Overview of Organization: excellent overview provided
  - 2. Subcontractors: none listed
  - 3. Organizational Chart: well-detailed organization chart
  - 4. Litigation: no outstanding judgments or claims
  - 5. Financial Viability: financial information provided
  - 6. Licensure/Certification: ISO certification and bonding information given
  - 7. Certificate of Insurance: sample of insurance certificate given
- II. Proposed Services
  - 1. Services to be Provided
    - Basic overview of services / cut and pasted from RFP
    - •
    - •
  - 2. Implementation Work Plan
    - None listed
    - •
    - •

RFP #: 202505069 RFP TITLE: MEARNG Elevator & Lift – Service & Preventive Maintenance BIDDER NAME: KONE INC DATE: 6/30/025 EVALUATOR NAME: Eric Wightman EVALUATOR DEPARTMENT: Department of Defense, Veterans & Emergency Management – Military Bureau

### Individual Evaluator Comments:

- I. Organization Qualifications and Experience
  - 1. Overview of Organization
    - Appendix C Provided: Maine Judicial Branch, U-Maine, Northern Light Health Care. Very thorough organizational overview, History, and Services. Detailed information regarding this specific type of project and teams involved. Projects spot on relevant to this proposal.
  - 2. Subcontractors
    - None Provided
  - 3. Organizational Chart
    - None Provided
  - 4. Litigation
    - Provided. None pending.
  - 5. Financial Viability
    - Provided
  - 6. Licensure/Certification
    - Provided (7) Licensed Elevator Mechanic's
  - 7. Certificate of Insurance
    - Provided.
    - •
- II. Proposed Services
  - 1. Services to be Provided
    - Provided with detail.
  - 2. Implementation Work Plan
    - Not provided

RFP #: 202505069 RFP TITLE: MEARNG Elevator & Lift – Service & Preventive Maintenance BIDDER NAME: KONE INC DATE: July 2, 2025 EVALUATOR NAME: Vickie Keith EVALUATOR DEPARTMENT: Department of Defense, Veterans & Emergency Management – Military Bureau

\*

#### Individual Evaluator Comments:

- I. Organization Qualifications and Experience Multiple examples of experience provided. 1. Overview of Organization
  - Detailed, professional presentation.
  - 2. Subcontractors
    - None mentioned.
  - 3. Organizational Chart
    - List of Directors & Officers provided.
  - 4. Litigation

6

- Nothing outstanding
- 5. Financial Viability
  - Detailed financials provided
- 6. Licensure/Certification
  - Insurance & Bonding information provided.
- 7. Certificate of Insurance
  - Current certificate of liability and current POA provided.

### II. Proposed Services

- 1. Services to be Provided
  - Provided an overview of their services, but copied our RFP
  - 0
- 2. Implementation Work Plan
  - Not described.
  - 0
  - 0

RFP #: 202505069 RFP TITLE: MEARNG Elevator & Lift – Service & Preventive Maintenance BIDDER NAME: Elevator Evolution DATE: 2025, July 02 EVALUATOR NAME: Kenneth Merrifield EVALUATOR DEPARTMENT: Department of Defense, Veterans & Emergency Management – Military Bureau

#### Individual Evaluator Comments:

- I. Organization Qualifications and Experience
  - 1. Overview of Organization No real information- very brief.
  - 2. Subcontractors None listed
  - 3. Organizational Chart

• Not listed

- 4. Litigation Not listed
- 5. Financial Viability Not listed

6. Licensure/Certification Yes

7. Certificate of Insurance None listed

#### II. Proposed Services

- 1. Services to be Provided Provided services to meet RFP scope of work. Basically
  - a copy and paste.
  - ٠
  - •
- 2. Implementation Work Plan Not provided
  - ٠
  - •
  - •

RFP #: 202505069 RFP TITLE: MEARNG Elevator & Lift – Service & Preventive Maintenance BIDDER NAME: Elevator Evolution DATE: 6/30/2025 EVALUATOR NAME: Mark Turmelle EVALUATOR DEPARTMENT: Department of Defense, Veterans & Emergency Management – Military Bureau

#### Individual Evaluator Comments

- I. Organization Qualifications and Experience: limited information
  - 1. Overview of Organization: none listed
  - 2. Subcontractors: none listed
  - 3. Organizational Chart: none listed
  - 4. Litigation none listed
  - 5. Financial Viability: none listed
  - 6. Licensure/Certification none listed
  - 7. Certificate of Insurance: none listed
    - •
- II. Proposed Services
  - 1. Services to be Provided : cut and pasted from RFP
    - ٠
    - ٠
    - •
  - 2. Implementation Work Plan
    - None listed
    - •
    - •

RFP #: 202505069 RFP TITLE: MEARNG Elevator & Lift – Service & Preventive Maintenance BIDDER NAME: Elevator Evolution DATE: 6/30/2025 EVALUATOR NAME: Eric Wightman EVALUATOR DEPARTMENT: Department of Defense, Veterans & Emergency Management – Military Bureau

### Individual Evaluator Comments:

- I. Organization Qualifications and Experience
  - 1. Overview of Organization
    - Appendix C was provided: City of Auburn, Portland City Hall, Genesis Health Care.
  - 2. Subcontractors
    - None to Used
  - 3. Organizational Chart
    - Not Provided
  - 4. Litigation
    - Not Provided
  - 5. Financial Viability
    - Not Provided
  - 6. Licensure/Certification
    - Provided: State Of Maine Elevator LIC. Elevator Evolution LLC. (Expires 31 August 2025)
  - 7. Certificate of Insurance
    - Not provided
- II. Proposed Services
  - 1. Services to be Provided
    - Provided Copy and Pasted: Part II Scope of Services to be Provided from RFP 202505069
  - 2. Implementation Work Plan
    - Not Provided

RFP #: 202505069 RFP TITLE: MEARNG Elevator & Lift – Service & Preventive Maintenance BIDDER NAME: Elevator Evolution DATE: July 2, 2025 EVALUATOR NAME: Vickie Keith EVALUATOR DEPARTMENT: Department of Defense, Veterans & Emergency Management – Military Bureau

### Individual Evaluator Comments:

- I. Organization Qualifications and Experience Very brief description, 27 years experience.
  - 1. Overview of Organization
    - Not provided
  - 2. Subcontractors
    - None mentioned
  - 3. Organizational Chart
    - Not provided
  - 4. Litigation
    - None mentioned
  - 5. Financial Viability
    - Financial information was not provided.
  - 6. Licensure/Certification
    - Provided current copy of their Elevator Company license.
  - 7. Certificate of Insurance
    - Not provided

#### II. Proposed Services

- 1. Services to be Provided
  - Copied our scope of work description from RFP.
  - ٠
  - •
- 2. Implementation Work Plan
  - Not described.
  - ٠
  - •



### STATE OF MAINE DEPARTMENT OF DEFENSE, VETERANS & EMERGENCY MANAGEMENT – *Military Bureau*

Brigadier General Diane L Dunn, Commissioner and Adjutant General

#### AGREEMENT AND DISCLOSURE STATEMENT RFP #: 202505069 RFP TITLE: MEARNG Elevator & Lift – Service &Preventative Maintenance

I, <u>Kenneth Merrifield</u> accept the offer to become a member of the Request for Proposals (RFP) Evaluation Team for the State of Maine Department of Defense, Veterans & Emergency Management – Military Bureau. I do hereby accept the terms set forth in this agreement AND hereby disclose any affiliation or relationship I may have in connection with a bidder who has submitted a proposal to this RFP.

Bidders – KONE INC & Elevator Evolution

Neither I nor any member of my immediate family have a personal or financial interest, direct or indirect, in the bidders whose proposals I will be reviewing. "Interest" may include, but is not limited to: current or former ownership in the bidder's company; current or former Board membership; current or former employment with the bidder; current or former personal contractual relationship with the bidder (example: paid consultant); and/or current or former relationship to a bidder's official which could reasonably be construed to constitute a conflict of interest (personal relationships may be perceived by the public as a potential conflict of interest).

I have not advised, consulted with or assisted any bidder in the preparation of any proposal submitted in response to this RFP nor have I submitted a letter of support or similar endorsement.

I understand and agree that the evaluation process is to be conducted in an impartial manner without bias or prejudice. In this regard, I hereby certify that, to the best of my knowledge, there are no circumstances that would reasonably support a good faith charge of bias. I further understand that in the event a good faith charge of bias is made, it will rest with me to decide whether I should be disqualified from participation in the evaluation process.

I agree to hold confidential all information related to the contents of Requests for Proposals presented during the review process until such time as the Department formally releases the award decision notices for public distribution.

Signed by: ken Merrifield

Signature

<u>6/30/2025</u> Date



#### STATE OF MAINE DEPARTMENT OF DEFENSE, VETERANS & EMERGENCY MANAGEMENT – *Military Bureau*

Brigadier General Diane L Dunn, Commissioner and Adjutant General

#### AGREEMENT AND DISCLOSURE STATEMENT RFP #: 202505069 RFP TITLE: MEARNG Elevator & Lift – Service & Preventative Maintenance

I, <u>Mark Turmelle</u> accept the offer to become a member of the Request for Proposals (RFP) Evaluation Team for the State of Maine Department of Defense, Veterans & Emergency Management – Military Bureau. I do hereby accept the terms set forth in this agreement AND hereby disclose any affiliation or relationship I may have in connection with a bidder who has submitted a proposal to this RFP.

Bidders – KONE INC & Elevator Evolution

Neither I nor any member of my immediate family have a personal or financial interest, direct or indirect, in the bidders whose proposals I will be reviewing. "Interest" may include, but is not limited to: current or former ownership in the bidder's company; current or former Board membership; current or former employment with the bidder; current or former personal contractual relationship with the bidder (example: paid consultant); and/or current or former relationship to a bidder's official which could reasonably be construed to constitute a conflict of interest (personal relationships may be perceived by the public as a potential conflict of interest).

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DocuSigned by: Mark Turmelle

Signature

<u>6/30/2025</u> Date



#### STATE OF MAINE DEPARTMENT OF DEFENSE, VETERANS & EMERGENCY MANAGEMENT – *Military Bureau*

Brigadier General Diane L Dunn, Commissioner and Adjutant General

#### AGREEMENT AND DISCLOSURE STATEMENT RFP #: 202505069 RFP TITLE: MEARNG Elevator & Lift – Service &Preventative Maintenance

I, <u>Eric Wightman</u> accept the offer to become a member of the Request for Proposals (RFP) Evaluation Team for the State of Maine Department of Defense, Veterans & Emergency Management – Military Bureau. I do hereby accept the terms set forth in this agreement AND hereby disclose any affiliation or relationship I may have in connection with a bidder who has submitted a proposal to this RFP.

Bidders – KONE INC & Elevator Evolution

Neither I nor any member of my immediate family have a personal or financial interest, direct or indirect, in the bidders whose proposals I will be reviewing. "Interest" may include, but is not limited to: current or former ownership in the bidder's company; current or former Board membership; current or former employment with the bidder; current or former personal contractual relationship with the bidder (example: paid consultant); and/or current or former relationship to a bidder's official which could reasonably be construed to constitute a conflict of interest (personal relationships may be perceived by the public as a potential conflict of interest).

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I agree to hold confidential all information related to the contents of Requests for Proposals presented during the review process until such time as the Department formally releases the award decision notices for public distribution.

Signed by: Eric Wialitman

\_6/30/2025\_ Date

Signature



#### STATE OF MAINE DEPARTMENT OF DEFENSE, VETERANS & EMERGENCY MANAGEMENT – *Military Bureau*

Brigadier General Diane L Dunn, Commissioner and Adjutant General

#### AGREEMENT AND DISCLOSURE STATEMENT RFP #: 202505069 RFP TITLE: MEARNG Elevator & Lift – Service &Preventative Maintenance

I, <u>Vickie Keith</u> accept the offer to become a member of the Request for Proposals (RFP) Evaluation Team for the State of Maine Department of Defense, Veterans & Emergency Management – Military Bureau. I do hereby accept the terms set forth in this agreement AND hereby disclose any affiliation or relationship I may have in connection with a bidder who has submitted a proposal to this RFP.

Bidders – KONE INC & Elevator Evolution

Neither I nor any member of my immediate family have a personal or financial interest, direct or indirect, in the bidders whose proposals I will be reviewing. "Interest" may include, but is not limited to: current or former ownership in the bidder's company; current or former Board membership; current or former employment with the bidder; current or former personal contractual relationship with the bidder (example: paid consultant); and/or current or former relationship to a bidder's official which could reasonably be construed to constitute a conflict of interest (personal relationships may be perceived by the public as a potential conflict of interest).

I have not advised, consulted with or assisted any bidder in the preparation of any proposal submitted in response to this RFP nor have I submitted a letter of support or similar endorsement.

I understand and agree that the evaluation process is to be conducted in an impartial manner without bias or prejudice. In this regard, I hereby certify that, to the best of my knowledge, there are no circumstances that would reasonably support a good faith charge of bias. I further understand that in the event a good faith charge of bias is made, it will rest with me to decide whether I should be disqualified from participation in the evaluation process.

I agree to hold confidential all information related to the contents of Requests for Proposals presented during the review process until such time as the Department formally releases the award decision notices for public distribution.

Signed by: Vickie Keith

Signature

<u>6/30/2025</u> Date