

**From:** [Matthew Dieterich](#)  
**To:** [Kaczowski, Debra](#)  
**Cc:** [Jodi ONeal](#)  
**Subject:** RE: LUPC Development Permit DP 3639-F, Big Moose Ski Resort  
**Date:** Tuesday, May 25, 2021 2:54:53 PM  
**Attachments:** [Moosehead Development Agreement 5 25 21 \(002\)FSDedits022221.docx](#)  
[FAME INDENTURE OF TRUST.docx](#)  
[barclays engagement letter, signed.pdf](#)  
[FAME LOAN AGREEMENT.docx](#)  
[Project finance diagram.docx](#)

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Debbie,

Certainly the construction of the financial package is not typical. Much of this is based upon the tax exempt nature of the transaction. Please find attached the documents you have requested. If you have additional questions, please do not hesitate to reach out for additional clarification as necessary.

Some of these documents are still in review by the respective legal teams and may change slightly until execution, but the intent has been agreed to by all principals.

If you'd prefer, we would be happy to get on a call and walk anyone that may be interested through the structure.

Regards,

Matt

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**From:** Kaczowski, Debra <Debra.Kaczowski@maine.gov>  
**Sent:** Wednesday, May 19, 2021 1:18 PM  
**To:** Matthew Dieterich <Matthew.Dieterich@sewall.com>  
**Subject:** LUPC Development Permit DP 3639-F, Big Moose Ski Resort

Hi Matt,

After re-reviewing the Financial Capacity section of the Big Moose Ski Resort application, I will need some additional information/explanation on how the financial structure is set up and how it shows that Big Lake Development, LLC has financial capacity for this phase of the project. Can the applicant explain how all this will work?

Can the applicant provide a copy of the 'engagement letter agreement' that Barclays entered into with Big Lake Development, LLC and Provident Resources Group mentioned in the letter from Barclays. I will also need a copy of the Development Agreement as indicated on the Project Structure diagram, between Moosehead Lake L3C ("Owner")/Provident Resources Group and Big Lake Development, LLC., and the agreement they have for financing this phase of development. I would also need a copy of the Loan & Trust Agreement with FAME. Thanks in advance for your

attention to this matter.

Debbie

*Debra A. Kaczowski*

Department of Agriculture, Conservation, and Forestry

Land Use Planning Commission

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